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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re: : Chapter 11
:
Manhattan Country School, :
a/k/a Manhattan Country School, Inc., : Case No. 25-11009 (DSJ)
:
Debtor. :
:
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NOTICE OF HEARING

PLEASE TAKE NOTICE that on June 4, 2025, the debtor and debtor-in-possession in the above-captioned case (the “Debtor”) filed the *Status Report and Request for Hearing* [Docket No. 37] (the “Status Report”).

PLEASE TAKE FURTHER NOTICE that, in accordance with the Status Report, a hearing will be held on **June 13, 2025 at 10:00 a.m. (prevailing Eastern Time)** (the “Hearing”) before the Honorable David S. Jones, United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of New York (the “Court”).

PLEASE TAKE FURTHER NOTICE that **the Hearing will only be conducted via Zoom videoconference, and there will be no ability to participate in the Hearing in person.** Parties wishing to participate in the Hearing, whether in a “live” or “listen only” capacity, must make an electronic appearance through the “eCourtAppearances” tab on the Court’s website (<https://www.nysb.uscourts.gov/content/judge-david-s-jones>) no later than 4:00 p.m. (prevailing Eastern Time) on the business day before the Hearing (the “Appearance Deadline”). Following the Appearance Deadline, the Court will circulate by email the Zoom link to the Hearing to those parties who have made an electronic appearance. Parties wishing to appear at the Hearing must submit an electronic appearance through the Court’s website by the Appearance Deadline and not

by emailing or otherwise contacting the Court. Additional information regarding the Court's Zoom and hearing procedures can be found on the Court's website.

PLEASE TAKE FURTHER NOTICE that if you would like to receive copies of the Status Report set forth above, you may access such documents online from the Bankruptcy Court's electronic case filing system located at www.nysb.uscourts.gov. Note that a PACER password is needed to access documents on the Court's website.

Dated: June 6, 2025
New York, New York

WILLKIE FARR & GALLAGHER LLP

By: /s/ Brian S. Lennon
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